

**Fill in this information to identify the case:**

Debtor name - Morton Auctioneers &amp; Appraisers, LLC \_\_\_\_\_

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

## 1a. Real property:

Copy line 88 from *Schedule A/B*.....

\$ 0

## 1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$ 0

## 1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$ 17267

**Part 2: Summary of Liabilities**2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

## 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$

## 3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 9,619,055

4. Total liabilities.....  
Lines 2 + 3a + 3b

\$ 9,619,055

## Fill in this information to identify the case:

Debtor name Morton Auctioneers & Appraisers, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_ (State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest:

2. Cash on hand

\$ 0

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. CHASE OPERATINGCHECKING0 0 2 8\$ 107053.2. CHASE TAXCHECKING9 2 5 6\$ 3703.3. CHASE TRUSTEECHECKING8 7 2 0\$ 1534

4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_

\$ \_\_\_\_\_

4.2. \_\_\_\_\_

\$ \_\_\_\_\_

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 30.

\$ 12609**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes. Fill in the information below.

Current value of debtor's interest:

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. WATER UTILITY DEPOSIT\$ 1757.2. DAN MARTINEZ & ASSOC, LLC\$ 750



Debtor

Morton Auctioneers &amp; Appraisers, LLC

Name

Case number (if known)

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$
22. Other inventory or supplies	MM / DD / YYYY	\$		\$

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$

24. Is any of the property listed in Part 5 perishable?

☐ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor Morton Auctioneers & Appraisers, LLC  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No

☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture & fixtures	\$ 191		\$ 191
40. Office fixtures	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ 3542		\$ 3542
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 3733

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

## Morton Auctioneers &amp; Appraisers, LLC

Debtor

Name

Case number (if known)

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number).

**Net book value of debtor's interest**

(Where available)

**Valuation method used for current value****Current value of debtor's interest**

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 \$

47.2 \$

47.3 \$

47.4 \$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 \$

48.2 \$

49. Aircraft and accessories

49.1 \$

49.2 \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No☐ Yes

## Morton Auctioneers &amp; Appraisers, LLC

Debtor

Name

Case number (if known)

**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property:  
Include street address or other description such as:  
Assessor Parcel Number (APN), and type of property  
(for example, acreage, factory, warehouse, apartment  
or office building), if available.Nature and extent  
of debtor's interest  
in propertyNet book value of  
debtor's interest:  
(Where available)Valuation method used  
for current valueCurrent value of  
debtor's interest

55.1		\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No☐ Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description

Net book value of  
debtor's interest:  
(Where available)Valuation method  
used for current valueCurrent value of  
debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

\$

61. Internet domain names and websites

\$

62. Licenses, franchises, and royalties

\$

63. Customer lists, mailing lists, or other compilations

\$ N/A

64. Other intangibles, or intellectual property

\$

65. Goodwill

\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ N/A

## Morton Auctioneers &amp; Appraisers, LLC

Debtor

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ Total face amount - \_\_\_\_\_ doubtful or uncollectible amount = → \$ \_\_\_\_\_

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

\$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

\$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes



Debtor Morton Auctioneers & Appraisers, LLC  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>12609</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>925</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ _____	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>3733</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ _____	
88. Real property. Copy line 56, Part 9. .... →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ _____	
90. All other assets. Copy line 78, Part 11.	+ \$ _____	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$ _____ + 91b.	\$ _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ <u>17267</u>

## Fill in this information to identify the case:

Debtor name Morton Auctioneers & Appraisers, LLC  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A:  
Amount of claim

Do not deduct the value of collateral.

Column B:  
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Column A: Amount of claim	Column B: Value of collateral that supports this claim
	Creditor's mailing address		\$ _____	\$ _____
	Creditor's email address, if known	Describe the lien		
	Date debt was incurred	Is the creditor an insider or related party?		
	Last 4 digits of account number	<input type="checkbox"/> No <input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
		As of the petition filing date, the claim is:		
		Check all that apply.		
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.2	Creditor's name	Describe debtor's property that is subject to a lien	\$ _____	\$ _____
	Creditor's mailing address			
	Creditor's email address, if known	Describe the lien		
	Date debt was incurred	Is the creditor an insider or related party?		
	Last 4 digits of account number	<input type="checkbox"/> No <input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
		As of the petition filing date, the claim is:		
		Check all that apply.		
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$ _____	

Debtor Morton Auctioneers & Appraisers, LLC  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1  
did you enter the  
related creditor?

Last 4 digits of  
account number  
for this entity

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

**Fill in this information to identify the case:**

Debtor Morton Auctioneers & Appraisers, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

SEE ATTACHED

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Total claim: \_\_\_\_\_

Priority amount: \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

**2.3** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

MORTON AUCTIONEERS & APPRAISERS, LLC

FORM E/F: PART 1, #2

**FORM E/F: PART 1: List all creditors with PRIORITY unsecured claims**

**#2: List in alphabetical order all of the creditors with priority unsecured claims**

Morton Auctioneers and Appraisers LLC has filed it's federal tax returns as a partnership and as a result there is no tax liability reported at the entity level. To the extent the entity experiences debt forgiveness as a result of this filing the partnership may be responsible for withholding on any income related to debt forgiveness allocated to a foreign partner. The amount of withholding obligation, if any, has not been determined as of the date of this filing.

## Morton Auctioneers &amp; Appraisers, LLC

Debtor

Name

Case number (if known)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

SEE ATTACHED

Amount of claim:

**3.1 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.2 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.3 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.4 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.5 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.6 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

## FORM E/F: PART 2: List all creditors with NONPRIORITY unsecured claims

## #3: List in alphabetical order all of the creditors with nonpriority unsecured claims

			<u>Amount Due</u>
3.1	<u>Frank Salazar &amp; Co., P.C.</u>	<u>2010 North Loop West, Ste 250</u> <u>Houston, TX 77018</u>	
	As of petition filing date, the claim is:	<u>\$18,000.00</u>	\$18,000.00
	Date or dates debt was incurred:	<u>Jan - Oct 2016</u>	
	Is this claim subject to offset?	<u>No</u>	
3.2	<u>Internal Revenue Service</u>		
	As of petition filing date, the claim is:	<u>\$40,000.00</u>	<i>estimated</i> \$40,000.00
	Date or dates debt was incurred:	<u>October-16</u>	
	Is this claim subject to offset?	<u>No</u>	
3.3	<u>Patricia Servilje</u>	<u>Calle Monte Athos No. 179</u> <u>Col. Lomas de Chapultepec, Mexico City, Mexico 11000</u>	
	As of petition filing date, the claim is:	<u>\$775.00</u>	\$775.00
	Date or dates debt was incurred:	<u>October-14</u>	
	Is this claim subject to offset?	<u>No</u>	
3.4	<u>Due to Luis C. Lopez Morton Zavala</u>	<u>Calle Monte Athos No. 179</u> <u>Col. Lomas de Chapultepec, Mexico City, Mexico 11000</u>	
	Date or dates debt was incurred:	<u>July 31, 2015</u>	<u>137,362.00</u>
		<u>December 9, 2015</u>	<u>130,000.00</u>
		<u>May 17, 2016</u>	<u>150,000.00</u>
		<u>October 31, 2016</u>	<u>55,043.00</u>
		<u>December 15, 2016</u>	<u>16,748.00</u>
		<u>December 20, 2016</u>	<u>41,418.00</u>
	Last four digits of account number:	<u>N/A</u>	
	As of the petition filing date, the claim is:	<u></u>	
	Basis for claim:	<u>Funding company daily operations</u>	
	Is the claim subject to offset?	<u>No</u>	
	Amount of claim:		\$530,571.00
	Interest Payable		<u>7,781.00</u>
	Total amount of claim:		\$538,352.00

## FORM E/F: PART 2: List all creditors with NONPRIORITY unsecured claims

## #3: List in alphabetical order all of the creditors with nonpriority unsecured claims

		Amount Due							
3.5	Due to Patricia Servilje	Calle Monte Athos No. 179 Col. Lomas de Chapultepec, Mexico City, Mexico 11000							
Date or dates debt was incurred:	August 12, 2014	42,376.00	March 2, 2015	100,000.00	June 30, 2015	10,000.00	January 28, 2016	116,000.00	
	September 5, 2014	80,000.00	March 3, 2015	20,000.00	July 7, 2015	40,000.00	March 31, 2016	127,000.00	
	September 11, 2014	80,000.00	March 10, 2015	75,000.00	July 10, 2015	100,000.00	April 14, 2016	157,000.00	
	November 17, 2014	50,000.00	March 18, 2015	50,000.00	July 17, 2015	25,000.00	June 6, 2016	150,000.00	
	November 18, 2014	100,000.00	March 24, 2015	15,000.00	August 25, 2015	40,000.00	June 20, 2016	133,763.00	
	November 20, 2014	50,000.00	April 24, 2015	100,000.00	September 8, 2015	300,661.00	July 22, 2016	240,000.00	
	December 3, 2014	50,000.00	April 27, 2015	58,000.00	September 22, 2015	30,000.00	August 12, 2016	100,000.00	
	December 18, 2014	100,000.00	May 14, 2015	70,000.00	October 15, 2015	75,000.00	August 15, 2016	25,000.00	
	January 12, 2015	100,000.00	May 26, 2015	100,000.00	October 22, 2015	160,000.00	August 25, 2016	50,000.00	
	January 13, 2015	50,000.00	May 27, 2015	100,000.00	October 29, 2015	70,000.00	August 29, 2016	600,000.00	
	January 20, 2015	65,000.00	June 3, 2015	55,000.00	December 24, 2015	30,000.00			
	January 28, 2015	100,000.00	June 18, 2015	32,000.00	December 29, 2015	20,000.00			
	February 5, 2015	25,000.00	June 29, 2015	100,000.00	January 11, 2016	240,000.00			
Last four digits of account number:	N/A								
As of the petition filing date, the claim is:									
Basis for claim:	Funding company daily operations								
Is the claim subject to offset?	No								
Amount of claim:						\$4,606,800.00			
Interest Payable:						77,926.00			
Total amount of claim:						\$4,684,726.00			
3.6	Due to Galerías	Calle Monte Athos No. 179 Col. Lomas de Chapultepec, Mexico City, Mexico 11000							
Date or dates debt was incurred:	September 30, 2009	110,000.00	January 19, 2011	50,000.00	April 11, 2012	153,000.00	August 15, 2013	20,000.00	
	December 31, 2009	88,000.00	February 10, 2011	90,000.00	August 20, 2012	71,000.00	August 30, 2013	30,000.00	
	January 31, 2010	30,000.00	March 4, 2011	15,000.00	August 30, 2012	105,000.00	October 11, 2013	49,000.00	
	February 28, 2010	95,000.00	March 31, 2011	70,000.00	September 14, 2012	25,000.00	October 18, 2013	32,000.00	
	March 31, 2010	148,800.00	April 18, 2011	37,000.00	October 18, 2012	128,000.00	November 15, 2013	89,000.00	
	April 20, 2010	100,000.00	May 10, 2011	50,000.00	October 19, 2012	27,000.00	December 2, 2013	49,000.00	
	May 14, 2010	50,000.00	May 31, 2011	64,000.00	November 15, 2012	148,000.00	December 13, 2013	49,000.00	
	May 20, 2010	50,000.00	June 9, 2011	19,000.00	November 29, 2012	20,000.00	January 28, 2014	35,000.00	
	June 1, 2010	43,000.00	July 1, 2011	60,000.00	December 19, 2012	122,000.00	January 30, 2014	119,000.00	
	June 29, 2010	43,350.00	August 18, 2011	50,000.00	January 10, 2013	30,000.00	February 28, 2014	16,000.00	
	July 2, 2010	25,000.00	August 30, 2011	60,000.00	January 15, 2013	26,000.00			
	July 14, 2010	70,000.00	October 28, 2011	75,000.00	February 27, 2013	85,000.00			
	July 28, 2010	43,300.00	November 22, 2011	43,000.00	March 25, 2013	55,000.00			
	September 14, 2010	25,000.00	January 13, 2012	100,000.00	April 11, 2013	19,000.00			
	September 17, 2010	55,000.00	January 30, 2012	70,000.00	May 9, 2013	130,000.00			
	November 8, 2010	75,000.00	March 8, 2012	35,000.00	May 17, 2013	23,000.00			
	November 22, 2010	71,000.00	March 13, 2012	133,000.00	May 29, 2013	109,000.00			
	December 17, 2010	75,000.00	March 14, 2012	38,717.00	July 11, 2013	110,000.00			



## FORM E/F: PART 2: List all creditors with NONPRIORITY unsecured claims

## #3: List in alphabetical order all of the creditors with nonpriority unsecured claims

		<u>Amount Due</u>
Last four digits of account number: <u>N/A</u>		
As of the petition filing date, the claim is: _____		
Basis for claim: <u>Funding company daily operations</u>		
Is the claim subject to offset? <u>No</u>		
Amount of claim:		\$4,131,167.00
Interest Payable:		1,094,461.00
Translation Adjustments:		<u>(888,426.00)</u>
Total amount of claim:		\$4,337,202.00
<hr/>		
3.7	<u>Pitney Bowes Purchase Power</u>	
	<u>PO Box 371874</u>	
	<u>Pittsburgh, PA 15250</u>	
As of petition filing date, the claim is: <u>\$334.33</u>		\$334.33
Date or dates debt was incurred: <u>unknown</u>		
Is this claim subject to offset? <u>No</u>		
<hr/>		
3.8	<u>Texas State Comptroller</u>	
	<u>PO Box 149355</u>	
	<u>Austin, TX 78714-9355</u>	
As of petition filing date, the claim is: <u>\$7,172.00</u>		\$7,172.00
Date or dates debt was incurred: <u>December-16</u>		
Is this claim subject to offset? <u>No</u>		
<hr/>		
<u>Total Non-Priority Unsecured Claims</u>		<u>\$9,626,561.33</u>

## Morton Auctioneers &amp; Appraisers, LLC

Debtor

Name

Case number (if known)

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Morton Auctioneers &amp; Appraisers, LLC

Debtor

Name

Case number (if known)

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ \_\_\_\_\_

5b. Total claims from Part 2

5b.

+

\$ 9,619,055

5c. Total of Parts 1 and 2

5c.

Lines 5a + 5b = 5c.

\$ 9,619,055

Fill in this information to identify the case:

Debtor name Morton Auctioneers & Appraisers, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number (if known): \_\_\_\_\_ Chapter \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

**SEE ATTACHED**

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease.

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

MORTON AUCTIONEERS & APPRAISERS, LLC

SCHEDULE G, #2

FORM 206G - Executory Contracts and Unexpired Leases

**2.1** State what the contract/lease is for and the nature of the debtor's interest Lease for backup devices

State the term remaining: Lease ends May 2018

List the contract number of any government contracts: Not Applicable

Name and address: Citoc Leasing  
PO Box 660831  
Dallas, TX 75266-0831

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**2.2** State what the contract/lease is for and the nature of the debtor's interest Lease for telephone system

State the term remaining: Lease ends April 2018

List the contract number of any government contracts: Not Applicable

Name and address: Great America  
PO Box 660831  
Dallas, TX 75266-0831

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**2.3** State what the contract/lease is for and the nature of the debtor's interest Contract for security services

State the term remaining: Contract ends October 2019

List the contract number of any government contracts: Not Applicable

Name and address: Tyco  
PO Box 371967  
Pittsburgh, PA 15250-7967

MORTON AUCTIONEERS & APPRAISERS, LLC

SCHEDULE G, #2

FORM 206G - Executory Contracts and Unexpired Leases

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**2.4** State what the contract/lease is for and the nature of the debtor's interest Contract for internet provider

State the term remaining: Contract ends April 2018

List the contract number of any government contracts: Not Applicable

Name and address: XO Communication  
14239 Collections Center Drive  
Chicago, IL 60693

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**2.5** State what the contract/lease is for and the nature of the debtor's interest Contract for internet provider

State the term remaining: Contract ends January 2019

List the contract number of any government contracts: Not Applicable

Name and address: Comcast  
PO Box 660618  
Dallas, TX 75266-0618

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**2.6** State what the contract/lease is for and the nature of the debtor's interest Contract for Utilities

State the term remaining: Contract ends June 2018

List the contract number of any government contracts: Not Applicable

Name and address: Hudson Energy  
PO Box 731137  
Dallas, TX 75373-1137

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MORTON AUCTIONEERS & APPRAISERS, LLC

SCHEDULE G, #2

FORM 206G - Executory Contracts and Unexpired Leases

2.7 State what the contract/lease is for and the  
nature of the debtor's interest Contract for computer backup services

State the term remaining: Contract ends May 2018

List the contract number of any government contracts: Not Applicable

Name and address: Citoc  
1080 W Sam Houston Parkway North, Ste 130  
Houston, TX 77043-5012

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2.8 State what the contract/lease is for and the  
nature of the debtor's interest Contract for business cell phones

State the term remaining: Contract ends December 2017

List the contract number of any government contracts: Not Applicable

Name and address: A T & T  
PO Box 6463  
Carol Stream, IL 60197-6463

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## Fill in this information to identify the case:

Debtor name Morton Auctioneers & Appraisers, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor**

Check all schedules that apply:

	Name	Mailing address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G